

# Deltek Vision® Project Connect

## BENEFITS OF VISION PROJECT CONNECT:

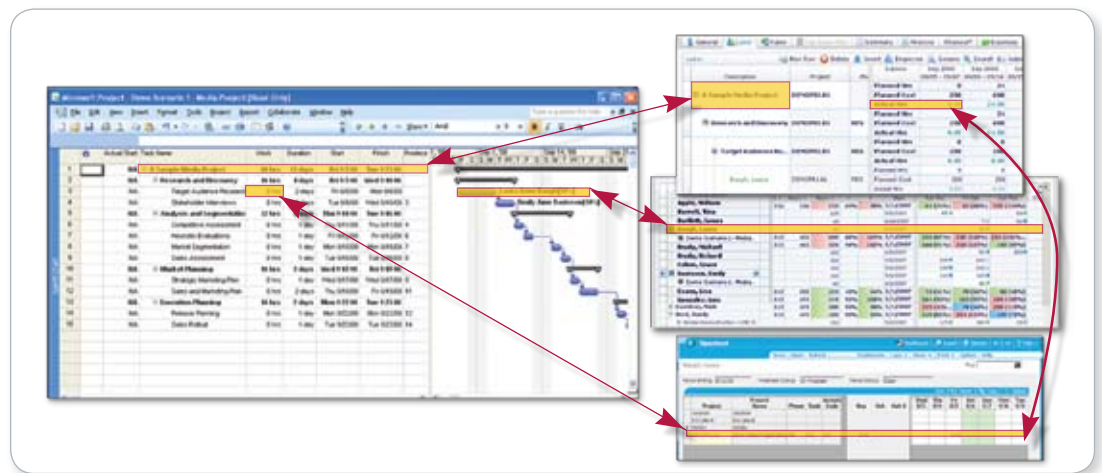
- Bi-directional integration between Deltek Vision and Microsoft Project
- Seamless work environment
- Consolidated employee data management
- Choice and flexibility in project management

## Offering Flexibility and Choice in Planning Tools

Vision Project Connect enables key information to flow back and forth between a Microsoft Project Plan and Vision. With Vision Project Connect, it doesn't matter which tool your firm uses to manage a specific project. Whether you manage one or all of your plans in Microsoft Project, superior firm-wide resource management output and processes can be conducted with with Vision Project Connect / Vision Resource Planning.

Vision Project Connect allows you to:

- Provide project managers choice and flexibility
- Benefit from a firm-wide resource management process while still managing projects in Microsoft Project
- Track job-to-date progress from Vision data in Microsoft Project
- Manage employee data in one place. Resources selected in Microsoft Project are controlled by Vision Employee Info Center data



**Fig.1:** Vision Project Connect offers Bi-directional integration between Deltek Vision and Microsoft Project

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Central Consulting Group is a Deltek Partner and has award winning solutions for accounting, project management, resource planning and management, CRM, proposal automation, time & expense, human resources and billing, purchasing, document management and Microsoft Office integration. From software to services, we provide all the elements to help your professional services firm achieve a better bottom-line.

### FIRM-WIDE RESOURCE PLANNING BENEFITS

Vision Resource Planning streamlines the iterative and integrated processes of project and resource management within a firm.

However, in some organizations, the complexity of some projects results in the concurrent use of Microsoft Project to manage certain projects. This creates the use of multiple project planning tools and increases the challenge of managing project and resource planning processes.

### BI-DIRECTIONAL INFORMATION FLOW BETWEEN VISION AND MICROSOFT PROJECT

A plan can be initiated from either Vision or MS Project, and it can then be maintained in one or both tools as the project progresses. As changes are made in either location, the incremental change is merged into the most recent version.

Vision Project Connect is highly configurable and meets the needs of firms who have project management methodologies. The synching of data between plans is initiated from Microsoft Project through plug-in buttons on a custom tool bar.

Below is a high level list of data integration functionality that Vision Project Connect supports between Vision Resource Planning and Microsoft Project:

- Assigned resource, planned hours, start date, and finish date updates for a given assignment initiated from either Vision or MS Project
- WBS mapping between Vision and MS Project
- Employee name and rate data, managed in Vision is available for use in MS Project
- Generic Resources managed in Vision is available for use in MS Project plans
- Actual project hours charged to a Vision timesheet is shown against a budget in a MS Project Plan
- Firm-wide resource management output from Vision– even if some or all plans are managed in MS Project
- Firm-wide project management reporting from Vision– even if some or all plans are managed in MS Project

### LEARN MORE:

To learn more about Vision Project Connect, please visit [www.deltek.com/vision](http://www.deltek.com/vision)